



DPAS Client Appreciation Conference

September 22, 2010

Benefits of *myRSC*SM



Web Services

DPAS provides employers and employees with access to their FSA, HRA and H.S.A. information 24 hours a day, seven days a week.

Providing:

- Account Balances**
- Payment History**
- Online Claim Entry**
- mySourceCard**
- Documents**
- Forms**
- Much More!**

Access to this information via: www.idpas.com



Web Services

But did you know that as an employer, not only do you have access to those accounts, you also have COBRA account access as well. Through the myrsc.com secure portal you can:

- **ADD NEW BENEFIT ELGIBLE EMPLOYEES**
 - **ADD BENEFITSS AND DEPENDENTS TO EMPLOYEES**
 - **MAKE CHANGES TO CENSUS INFORMATION**
 - **NOTIFY US OF A QUALIFYING EVENT**
- **WWW.IDPAS.COM**



DPAS



DataPath Administrative Services

Benefit Administration You Can Depend On

jpg

BENEFITS ACCOUNT LOGIN

Login ID:

Password:

[LOG IN](#)

[Register](#)
[Forgot Login ID or Password?](#)



[Click here to view Demo Login](#)

- Home
- Services
- Request for Proposal**
- News and Alerts
- Resources
- About Us

Benefit Solutions You Can Depend On

DataPath Administrative Services, Inc. (DPAS) is an "employee benefit delivery organization" established to provide Employers – through the cooperation of their Benefit Consultant, Insurance Agent, or Benefits Coordinator – the most efficient and effective benefit package possible. Let us help you save money and still offer a more competitive benefit package.

NEW WEBINARS!
Click for more info

- Tax Savings for Employers and Employees
- Increased Employer Cost Control
- Increased Employee Benefit Choices

Reduce Claim Forms



When You Use an IIAS Qualified Merchant

[Get the list here](#)



Calculate Your FSA Savings



Benefits | Contacts |  COBRA | Reporting

Divine Chocolate

[Change Role](#) | [Change Password](#) | [Logout](#)

You are logged in as HR Role,
Human Resource Administrator for Divine Chocolate (66870005)



41356468292 **Divine Chocolate**

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- ▶ [Minimum Balance Worksheet](#) | [Purse Values](#) | [Acceptable Locations](#) | [Statements](#)
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Account Summary

Account Information	
Employer Name:	Divine Chocolate
Relationship Number:	42019075839
Account Number:	43219348927
Accounts Active:	3
Accounts Blocked:	6
Accounts Cancelled:	16
Cards Active:	3
Cards Activated:	15
Cards Blocked:	3
Employer Status:	Completed Minimum Balance Worksheet

Purse Values			
Accounts	Benefit	Limit	Available
2	FSA - Medical	\$30,294.15	\$30,294.15
1	HRA - Medical	\$0.00	\$0.00
		\$30,294.15	\$30,294.15

[IIAS Merchant List](#)



- Benefits
- Contacts
- HSA Today
- Health Plan
- COBRA

DataPath, Inc.

Change Role | Logout



You are logged in as **HR Role,**
Human Resource Administrator for DataPath, Inc. (12981878)

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- ▶ EFT Services

Welcome to myRSC.com

Your online Resource Service Center for better benefit communication through employee empowerment and education.

24 / 7 access to:

- Aggregate Benefit Account Balances
- Individual Employee Account History
- Important Forms & Documents
- Up-to-date Payment History
- Employee Notes for Benefit Communication

Benefit Services

View Your New Documents

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- Benefits
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- HSA Today
- Benefits
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DataPath, Inc.

[Change Role](#) | [Logout](#)



You are logged in as HR Role,
Human Resource Administrator for DataPath, Inc. (12981878)

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Aggregate Status Report

Currently viewing Section 125
 for plan year ending 12/31/2010

Include Terminated Employees: Yes No

Last updated: 9/17/2010 8:24:51 PM

[Printer Friendly Version](#)

Benefit	Count	Annual Election	YTD Claims	Deposits Withheld	Claims Paid	Available Credit*	Account Balance
FSA DEP CARE	14	\$36,466.24	\$32,435.02	\$25,233.54	\$21,310.80	\$3,922.74	\$3,922.74
FSA Medical Limited	6	\$9,780.00	\$8,763.27	\$6,927.50	\$8,763.27	\$1,016.73	(\$1,835.77)
FSA Medical LIMITED 2	1	\$1,800.00	\$1,122.89	\$1,275.00	\$1,122.89	\$677.11	\$152.11
FSA UNREIMB MED	16	\$27,131.52	\$22,857.26	\$19,218.16	\$22,752.30	\$4,379.22	(\$3,534.14)
INDIV OWNED MED	4	\$6,660.48	\$5,047.05	\$4,717.84	\$4,294.24	\$423.60	\$423.60
All Section 125 Benefits	41	\$81,838.24	\$70,225.49	\$57,372.04	\$58,243.50	\$10,419.40	(\$871.46)

***) The Account Balance displayed on this page is not reduced by unresolved card transactions. The Account Balance that includes unresolved card transactions for an employee can be found on the Employee detail page. If you would like to view the available balance on mySourceCard for all employees, please click [here](#).**



Aggregate Status Report

Currently viewing Section 105 HRA
for plan year ending 12/31/2010

Include Terminated Employees: Yes No

Last updated: 9/17/2010 8:24:51 PM

[Printer Friendly Version](#)

Linked

Benefit	Count	Annual Benefit Amount	YTD Accrued Benefit	YTD Claims	YTD Paid	Account Balance*	Beginning Carry Over	Paid by Carry Over	Carry Over Balance	Total Funds Available
HRA Linked - Family Buy up Plan	7	\$16,800.00	\$16,800.00	\$6,258.83	\$2,400.00	\$14,400.00	\$0.00	\$0.00	\$0.00	\$14,400.00
HRA Linked - Single Buy Up Plan	4	\$6,000.00	\$6,000.00	\$374.73	\$0.00	\$6,000.00				\$6,000.00

Total	Count	Annual Total Amount	YTD Accrued Total	YTD Claims	YTD Paid	Account Balance*	Beginning Carry Over	Paid by Carry Over	Carry Over Balance	Total Funds Available
All Section 105 HRA Benefits	11	\$22,800.00	\$22,800.00	\$6,633.56	\$2,400.00	\$20,400.00	\$0.00	\$0.00	\$0.00	\$20,400.00

***) The Account Balance displayed on this page is not reduced by unresolved card transactions. The Account Balance that includes unresolved card transactions for an employee can be found on the Employee detail page. If you would like to view the available balance on mySourceCard for all employees, please click [here](#).**



Benefits

Contacts



COBRA

DataPath, Inc.

Change Role | Logout



You are logged in as HR Role,
Human Resource Administrator for DataPath, Inc. (12981878)

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My Documents

Line of Service

[Documents for Benefit Plans](#)

[Documents for Cafeteria Plans \(125\)](#)

[Documents for Health Reimbursement Arrangements \(HRA\)](#)

[Documents for COBRA \(COBRA\)](#)

[Documents for Health Savings Accounts \(HSA\)](#)

Reports and Letters

[Review Reports and Letters](#)

[Reports and Letters Display Setting](#)

My Documents for Cafeteria Plans (125)

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- Cafeteria Plan Related Documents
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 - Address Change Form
 - Adoption Agreement for FSA
 - Change of Status Matrix
 - Claim Form for Dependent Care only
 - Claim form for FSA Med_DCAP_IOP
 - Claim Form for FSA Medical and Dependent Care
 - Claim Form for FSA Medical only
 - Claim Instructions for FSA Medical and Dependent Care
 - Claim Instructions for FSA Medical only
 - Claim Instructions for FSA Medical, Dependent Care, and Individually Owned Polciy
 - Corporate Board of Resolution
 - Corporate Change Form
 - Direct Deposit Form
 - Election Change form
 - Eligible/Non Eligible Expenses
 - HIPAA Authorization Release of Information
 - HIPAA Privacy Notice
 - How to Submit A Claim
 - mySourceCard Claim form
 - Personal Benefit Election Change Form
 - Reoccurring Dependent Care Expense form
 - Reoccurring Insurance Premium Expense form

Documents Manager

Documents Manager

This documents manager provides a simple way for you to download/view documents that are provided by your employer.

Please navigate through the tree on the left to find the document and follow the instructions to download/view.



Benefits

Contacts



COBRA

DataPath, Inc

Change Password

Logout



You are logged in as HR Re
Employer for DataPath, Inc. (129818)

Employer Summary

Employer

- ▶ Summary
- ▶ Information
- ▶ Employees
- ▶ Contributions
- ▶ Cash Statement

Account Name	As of	Deposits	Allocated	Balance
HSA Employer Account	9/17/2010	\$541,769.33	\$541,769.33	<u>\$0.00</u>

- [Employer Portal User's Guide](#)
- [HSA Contribution File Layout](#)
- [Sample HSA Contribution File \(ASCII Text\)](#)

Benefits

Contacts



COBRA

Reporting

Divine Chocolate

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You are logged in as HR Role,
Human Resource Administrator for Divine Chocolate (66870005)



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41356468292

Divine Chocolate

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Account Summary

Account Information

Employer Name: Divine Chocolate
 Relationship Number: 42019075839
 Account Number: 43219348927
 Accounts Active: [3](#)
 Accounts Blocked: [6](#)
 Accounts Cancelled: [16](#)
 Cards Active: [3](#)
 Cards Activated: [15](#)
 Cards Blocked: [3](#)
 Employer Status: Completed Minimum Balance Worksheet

Purse Values

Accounts	Benefit	Limit	Available
2	FSA - Medical	\$30,294.15	\$30,294.15
1	HRA - Medical	\$0.00	\$0.00
		\$30,294.15	\$30,294.15

[IIAS Merchant List](#)



You are logged in as HR Role,
Human Resource Administrator for Divine Chocolate (66870005)

41356468292

Divine Chocolate

Payments Due

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Cards

Card Number	Account Holder	Card Holder	ITP ID	Purse Values
Divine Chocolate				
xxxx-xxxx-xxxx-5442	BETTE MIDDLEING	BETTE MIDDLEING		Purse Values
xxxx-xxxx-xxxx-5836	CHRISTINE ROY	CHRISTINE ROY		Purse Values
xxxx-xxxx-xxxx-2552	FINLEY FEINGOLD	FINLEY FEINGOLD		Purse Values
xxxx-xxxx-xxxx-6777	FRANK FARKLEBERRY	FRANK FARKLEBERRY		Purse Values
xxxx-xxxx-xxxx-5827	FRED FLINT	FRED FLINT		Purse Values
xxxx-xxxx-xxxx-3257		Pebbles FLINT (Replaced)		Purse Values
xxxx-xxxx-xxxx-3461	GAIL MILTON	GAIL MILTON		Purse Values
xxxx-xxxx-xxxx-5974	KAREN COBB	KAREN COBB		Purse Values
xxxx-xxxx-xxxx-2276		COLE COBB		Purse Values
xxxx-xxxx-xxxx-9327	LESLIE GOREM	LESLIE GOREM		Purse Values
xxxx-xxxx-xxxx-4081		LESLIE GOREM (Replaced)		Purse Values
xxxx-xxxx-xxxx-0444		VITTO GOREM (Replaced)		Purse Values



xxxx-xxxx-xxxx-5836 **CHRISTINE ROY** **Divine Chocolate**

- Acceptable Locations Purse Values
- Account Activity Application Transaction Entry
- Account Summary Account Changes Account History Pending Requests Contacts

Account Summary

[Make Changes to this Account](#)

Account Information	
Card Holder(s):	<input checked="" type="checkbox"/> CHRISTINE ROY
Account Number:	48518353916
Billing Email:	showard@dpath.com
Billing Address:	6525 Washington Ave Little Rock, AR 72207
Billing Phone:	501-555-1444
Block Code 1:	None
Block Code 2:	None
Status:	Active

Purse Values		
Benefit	Limit	Available
FSA - Medical	\$1,866.15	* \$1,866.15

* For your security, the maximum amount available to be used in one day is \$2000. If your purse has more available in it, and if you should need to spend more than the \$2000 security amount, please call Card Services at 1-888-523-4308 to request a temporary over-ride.

[IAS Merchant List](#)

[Merchants Registered Under IRS 90% Rule](#)



xxxx-xxxx-xxxx-5836
CHRISTINE ROY
Divine Chocolate

- Acceptable Locations | Purse Values
- Account Summary | Account Changes | Account History | Pending Requests | Contacts
- Account Activity | Application | Transaction Entry

Account Activity

Account / Card: CHRISTINE ROY (Account) ▾

Date Range: -

Posted Transactions

		Effective Date	Description	IIAS Swipe	Healthcare	Prescription	Amount
Details	History	9/3/2009 4:19:54 PM	Wal-Mart	False	\$0.00	\$0.00	\$26.89
Details	History	9/3/2009 4:19:53 PM	Dr. OuchItHurts	False	\$0.00	\$0.00	\$65.34
Details	History	9/3/2009 4:19:53 PM	Dr. Aibolit	True	\$2.80	\$0.00	\$12.56
Details	History	10/6/2008 1:47:34 PM	Wal-Mart	False	\$0.00	\$0.00	\$2.00
Details	History	6/11/2008 10:31:11 AM	Big Wig Parking	False	\$0.00	\$0.00	\$20.00
Details	History	6/5/2008 11:04:00 AM	Way Out Parking	False	\$0.00	\$0.00	\$100.00
Details	History	6/5/2008 11:04:00 AM	Eye See You	False	\$0.00	\$0.00	\$22.00
Details	History	6/5/2008 11:03:59 AM	Big Boy Day Care	False	\$0.00	\$0.00	\$400.00
Details	History	6/4/2008 1:58:14 PM	Kroger	False	\$0.00	\$0.00	\$15.00
Details	History	6/4/2008 1:58:09 PM	Sams	False	\$0.00	\$0.00	\$10.00

Benefits

Contacts

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Transaction Journal Detail

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Transaction: PURCHASE - 040

Date Range: 07/01/2009 thru 7/8/2010

Employer: Divine Chocolate

Primary Card Holder	Card Holder	Date	MCC	IIAS Swipe	Healthcare	Prescription	Amount
1. CHRISTINE ROY	CHRISTINE ROY	9/3/2009	Doctors-not elsewhere classified	True	\$2.80	\$0.00	\$12.58
2. CHRISTINE ROY	CHRISTINE ROY	9/3/2009	Ambulance Services	False	\$0.00	\$0.00	\$85.34
3. CHRISTINE ROY	CHRISTINE ROY	9/3/2009	Discount Stores	False	\$0.00	\$0.00	\$28.89
Total(s):					\$2.80	\$0.00	\$104.79



Benefits Contacts



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Email Messages

First/Last Name:	<input type="text"/>	<input type="text"/>	SSN:	<input type="text"/>	-	<input type="text"/>	-	<input type="text"/>
ITP ID:	<input type="text"/>	?	Name On Card:	<input type="text"/>				
Card Number:	<input type="text"/>	(Last 4 digits)	Account #:	<input type="text"/>				
Billing Email:	<input type="text"/>							
Date Range:	<input type="text"/>		-	<input type="text"/>		Clear		
Email Sent Status:	<input checked="" type="radio"/> Not Sent <input type="radio"/> Sent <input type="radio"/> All							
Email Address:	<input checked="" type="radio"/> Populated <input type="radio"/> Blank <input type="radio"/> All							
Transaction Status:	<input type="text" value="All Statuses"/> ▼							
Page Size:	<input type="text" value="25"/> ▼							
<input type="button" value="Reset"/> <input type="button" value="Refresh"/>								

To Re-Send Email Messages, you must search for a specific Account / Card.

<input type="radio"/> None Select	<input type="radio"/> All Select	<input checked="" type="radio"/> All Select	<input type="radio"/> All Select	<input type="radio"/> All Select	<input type="radio"/> All Select	<input type="button" value="Print"/>	Print Email Header ? <input checked="" type="radio"/> Yes <input type="radio"/> No	Print Page Break ? <input type="radio"/> Yes <input checked="" type="radio"/> No
Account Holder: BETTE MIDDLEING Card Holder: BETTE MIDDLEING Merchant: MERCHANT Amount: \$20.00 Date: 6/19/2008 11:37:48 AM								
<input type="checkbox"/>	Email Address: showard@dpath.com		Subject: RSCSQL-TEST - Message from MySourceCard®		Sent Status: Sent	Created By: Card Services	On: 6/20/2008 6:06:05 PM	
Dear Bette Middling, Your transaction for \$20.00 at MERCHANT on 6/19/2008 needs attention. This could be because the transaction did not Auto-Substantiate and we have not yet received a claim form and a receipt.								
Account Holder: BETTE MIDDLEING Card Holder: BETTE MIDDLEING Merchant: MERCHANT Amount: \$25.00 Date: 6/19/2008 11:40:09 AM								
<input checked="" type="checkbox"/>	Email Address: showard@dpath.com		Subject: RSCSQL-TEST - Message from MySourceCard®		Sent Status: Sent	Created By: Card Services	On: 8/12/2008 3:25:39 PM	
Dear Bette Middling, Your transaction for \$25.00 at MERCHANT on 6/19/2008 is resolved and no action is necessary. The Transaction was either fully substantiated and paid or you have made the last payment to your employer.								
<input type="checkbox"/>	Email Address: showard@dpath.com		Subject: RSCSQL-TEST - Message from MySourceCard®		Sent Status: Sent	Created By: Card Services	On: 7/7/2008 3:47:40 PM	
Dear Bette Middling, Your transaction for \$25.00 at MERCHANT on 6/19/2008 is due from you. It has been determined that all or a portion of this transaction is not qualified. This may be because a claim form was not received in timely manner.								
<input type="checkbox"/>	Email Address: showard@dpath.com		Subject: RSCSQL-TEST - Message from MySourceCard®		Sent Status: Sent	Created By: Card Services	On: 6/23/2008 8:42:36 AM	
Dear Bette Middling, Your transaction for \$25.00 at MERCHANT on 6/19/2008 needs attention. This could be because the transaction did not Auto-Substantiate and we have not yet received a claim form and a receipt.								



Thank You

Teresa Davis

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or toll-free

877-685-0655

Ext 280

teresad@idpas.com